IN THE HIGH COURT OF JUDICATURE AT BOMBAY

ORDINARY ORIGINAL CIVIL JURISDICTION

COMPANY PETITION NO.669 OF 2007
CONNECTED WITH
COMPANY APPLICATION NO.807 OF 2007

In the matter of the Scheme of Amalgamation of Marathwada Prestress Pvt.Ltd., Permanent Prestress Pvt.Ltd. & Prestress (India) Pvt.Ltd. with Vishal Nirmiti Pvt.Ltd.

Permanent Prestress Pvt.Ltd. ...Petr.Company

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Mr.Sandeep Parekh i/b Ramesh Saraogi for Petitioner Company.

Ms.Heena Shah & Mr.A.M.Sethna i/b Mr.G.C.Mishra for Regional Director.

Mr.S.Ramakantha, Dy.Official Liquidator is present.

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CORAM: A.M.KHANWILKAR, J.

NOVEMBER 23, 2007.

P.C.

1. As Regional Director as well as Official Liquidator have no objection and all formalities are complied with coupled with the fact that equity shareholders have already given consent and as no

objection has been received inspite of the publication of the hearing of the Petition, Petition made absolute in terms of prayer clauses (a) to (j).

2. Petitioner to pay cost quantified at Rs.5,000/- (Rupees Five Thousand) each to the Official Liquidator and the Regional Director respectively within four weeks from today.

3. Filing and issuance of drawn up order is dispensed with.

4. All concerned to act on an ordinary copy of this order and the Scheme annexed to the Petition, duly authenticated by the Company Registrar, High Court, Mumbai.

A.M.KHANWILKAR, J.